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E-Filed on August 24, 2006

and

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UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:)	BK-S-06-10725-LBR
)	Chapter 11
USA COMMERCIAL MORTGAGE COMPANY)	
Debtor)	
In re:)	BK-S-06-10726-LBR
)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)	
Debtor)	
In re:)	BK-S-06-10727-LBR
)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED)	
FUND, LLC,)	
Debtor)	
In re:)	BK-S-06-10728-LBR
)	Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,)	
LLC,)	
Debtor)	
In re:)	BK-S-06-10729-LBR
)	Chapter 11
USA SECURITIES, LLC,)	
Debtor)	

Affects:)
□ All Debtors)
■ USA Commercial Mortgage Co.)
□ USA Securities, LLC)
□ USA Capital Realty Advisors, LLC) DATE: August 31, 2006
■ USA Capital Diversified Trust Deed) TIME: 9:30 A.M.
■ USA First Trust Deed Fund, LLC)
)

NOTICE OF MOTION FOR PAYMENT OF PROCEEDS OF NOTES SECURED BY
DEEDS OF TRUST WITHOUT REDUCTION FOR NETTING

TO: ALL INTERESTED PARTIES

NOTICE IS HEREBY GIVEN that a Motion for Payment of Proceeds of Notes Secured by Deeds of Trust without Reduction for Netting has been filed on August 1, 2006 by Robert C. LePome, Esq. You may examine the court file which contains petition for particulars.

Any opposing memorandum must be served and filed within fifteen (15) days after service of this notice and Motion. In the absence of any opposition, the Court may grant the Application (Local Rule 16).

NOTICE IS FURTHER GIVEN that the hearing on the said Motion will held before a United States Bankruptcy Judge in United States Bankruptcy Courtroom 1, located in the Foley Federal Building, 300 S. Las Vegas Blvd., 3rd Floor, Las Vegas, Nevada

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on the 31st day of August, 2006 at the hour of 9:30 A.M.

/s/ Robert C. LePome, Esq.
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CERTIFICATE OF MAILING

I, Susan Stanton, hereby certify that the MOTION FOR PAYMENT OF PROCEEDS OF NOTES SECURED BY DEEDS OF TRUST WITHOUT REDUCTION FOR NETTING document was forwarded to:

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by electronic service on the 24th day of August, 2006 and to the following by

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